

# BRIEF ON KEY BUSINESS ISSUES

07.06.2024  
Kyiv – London

## Contents

- [2023 Audited Financial Statements of DTEK Oil & Gas are now available](#)
- [Missile attacks: russia hits DTEK thermal power plants again](#)
- [Energy market updates](#)
  - [Gradual tariff raise effective from June 1<sup>st</sup>, 2024](#)
  - [Energy data pointers](#)

## 2023 Audited Financial Statements for DTEK oil & Gas are now available

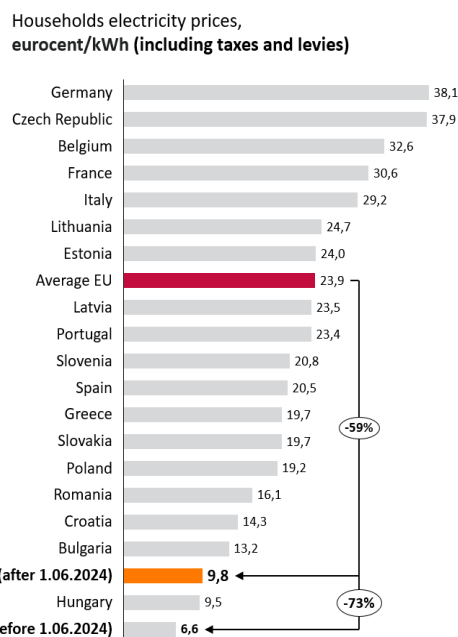
Please find the respective links for 2023 Consolidated Financial Statements (audited by the Auditors) of [DTEK Oil&Gas Production B.V.](#) (former DTEK OIL&GAS B.V.), [DTEK Oil&Gas Development B.V.](#) and [DTEK Oil&Gas B.V.](#) (former DTEK OIL&GAS HOLDINGS B.V.).

## Missile attacks: russia hits DTEK thermal power plants again

russia seriously damaged two DTEK thermal power plants in a major attack on June 1<sup>st</sup> – the sixth wave of missile and drone attacks in the last two and a half months. Since the beginning of the full-scale invasion, DTEK thermal power plants have been fired upon more than 180 times, wounding 51 workers and killing three.

## Energy market updates

### Gradual raise of tariffs to support the sustainability of the Ukrainian energy system



Source: HEPI - Household Energy Price Index April 2024

Even amidst the challenges of war, the Ukrainian Government remains dedicated to advancing reforms in the energy sector that are necessary for achieving financial stability within the system.

One such measure involves gradually adjusting electricity tariffs for households to align with market rates on May 31<sup>st</sup>, Ukraine's Cabinet of Ministers approved a [resolution](#) setting the new level of household tariffs for electricity. This decision came into effect the next day.

Despite such important moves towards market-based pricing, further steps should be taken to determine energy poverty indicators and adjust the housing subsidy system accordingly so that vulnerable consumers remain protected.

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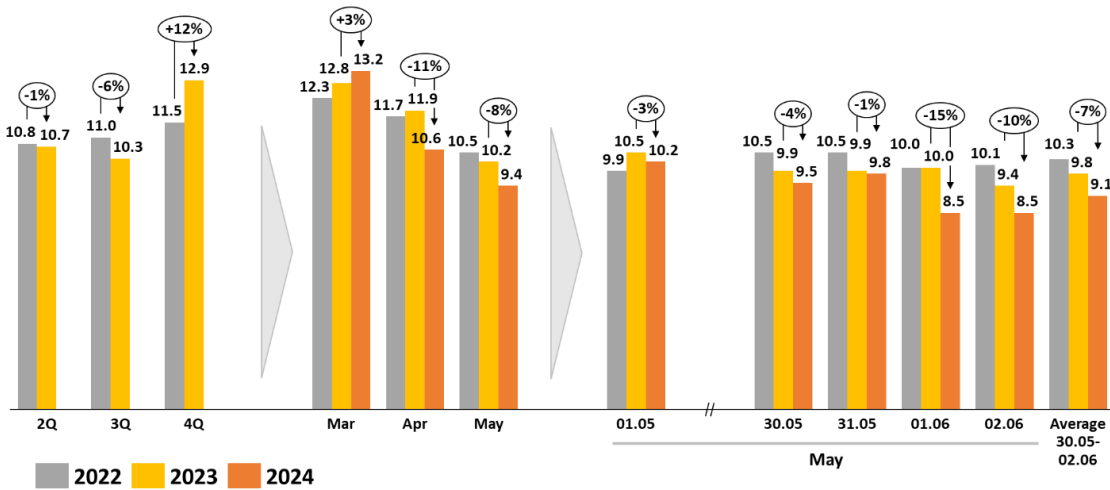
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## Energy data pointers

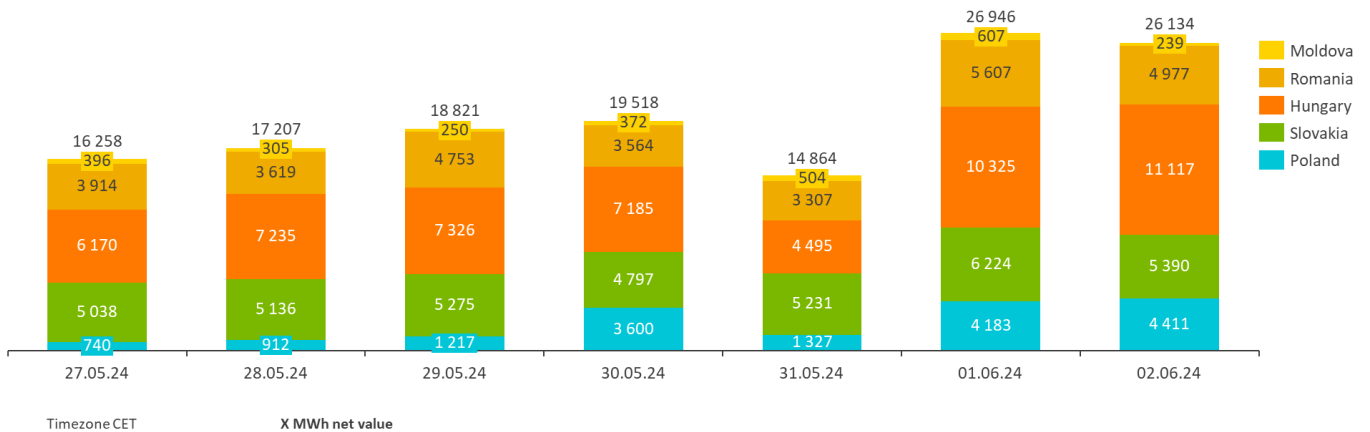
The power system of Ukraine continues operating synchronously with ENTSO-E.

On May 30<sup>th</sup>-June 2<sup>nd</sup>, average daily electricity consumption amounted to 239 mln kWh, which is 1% lower than in June 2023. Average daily load is 7% lower than during June 2023 at 9.1 GW.

## Average hourly load per period, GW



## Daily electricity import (+) / export(-) volumes in Ukraine, MWh



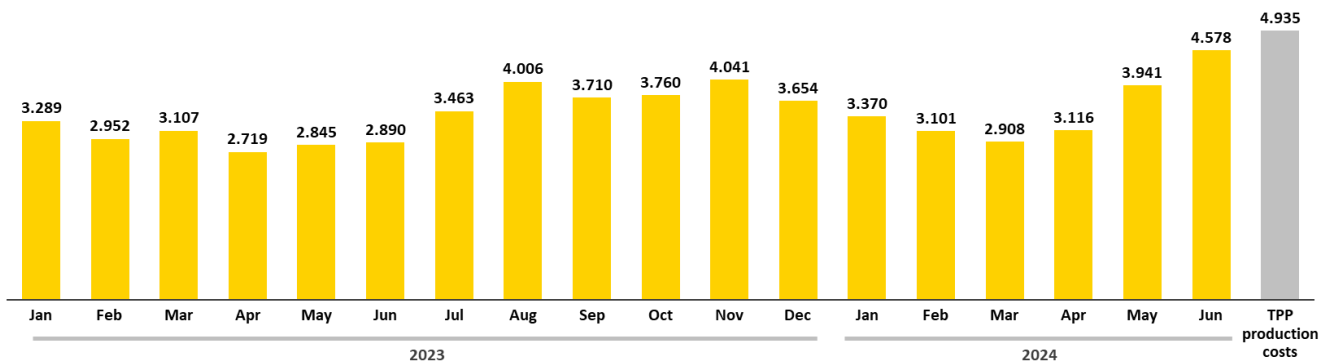
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## Day-ahead market (DAM)

In June, electricity prices rose to 4,578 UAH/MWh due to a deficit in the system caused by missile strikes on the energy infrastructure.

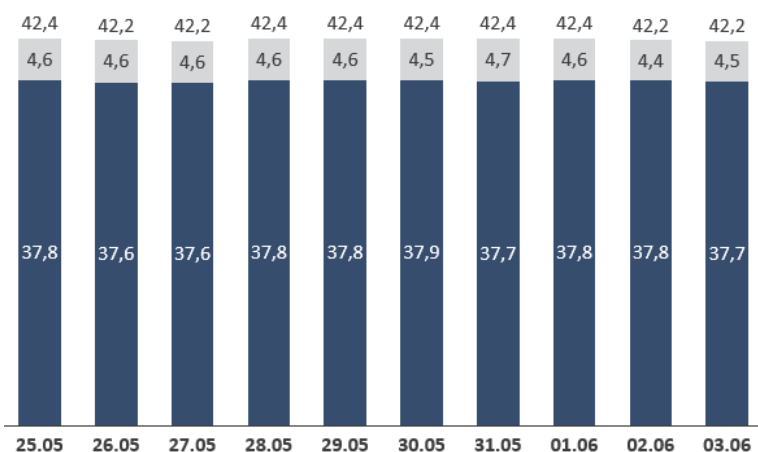
### DAM Baseload price in Ukraine, UAH/MWh



## Oil & Gas

- Gas transit from russia remained steady between 42.2 mln and 42.4 mln m<sup>3</sup> last week. Daily nominations to Slovakia were 37.7 mln m<sup>3</sup>. Nominations to Moldova (Transnistria) – 4.5 mln m<sup>3</sup>.
- Gazprom continues to transit gas via only one route, Sudzha, while the Sokhranivka entry point remains occupied by russian military.

### Gas transit via Ukraine, mln m<sup>3</sup>



### Daily nominations: 03.06.2024

■ Moldova: 4,5 mln m<sup>3</sup>  
■ Slovakia: 37,7 mln m<sup>3</sup>

