

# BRIEF ON KEY BUSINESS ISSUES

28.05.2024  
Kyiv – London

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## DTEK's Tyligulska WPP wins Onshore Developer of the Year at Wind Investment Awards



[DTEK Renewables](#) has been named [Onshore Developer of the Year at the global Wind Investment Awards 2024](#) for going 'above and beyond' in its construction of the Tyligulska Wind Power Plant (WPP) near the frontline in Ukraine.

DTEK Renewables completed the first stage of Tyligulska WPP last year, despite DTEK engineers living and working under the constant risk of attack by Russian forces.

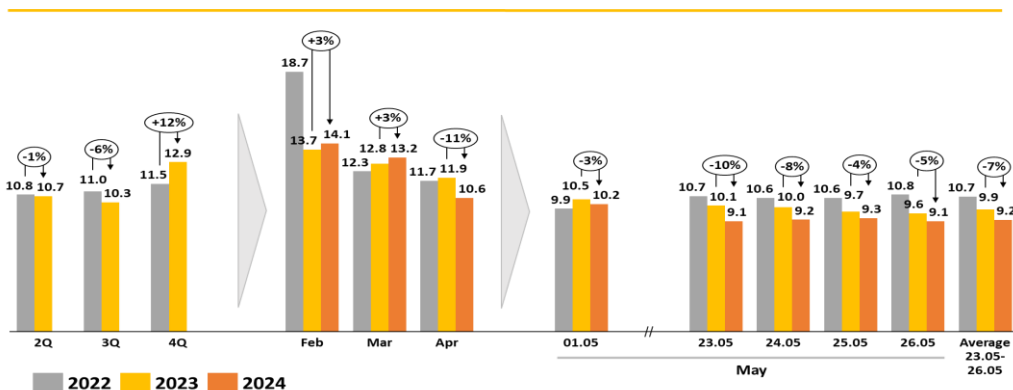
Despite war, DTEK is now preparing to launch stage two at Tyligulska : adding a further 64 Vestas turbines to the 19 already built. The completed windfarm will have a capacity of 500 MW and provide clean and secure energy to 900,000 households. It will also provide a vital additional source of resilient generation to an energy system that has been battered by repeated Russian missile attacks in recent months.

## Energy Market Update

The power system of Ukraine continues operating synchronously with ENTSO-E.

On May 23<sup>rd</sup>-May 26<sup>th</sup>, average daily electricity consumption amounted to 232 mln kWh, which is 1% lower than during May 2023, average daily load is 7% lower than during May 2023. Average hourly load per day amounted to 9.2 GW.

Average hourly load per period, GW

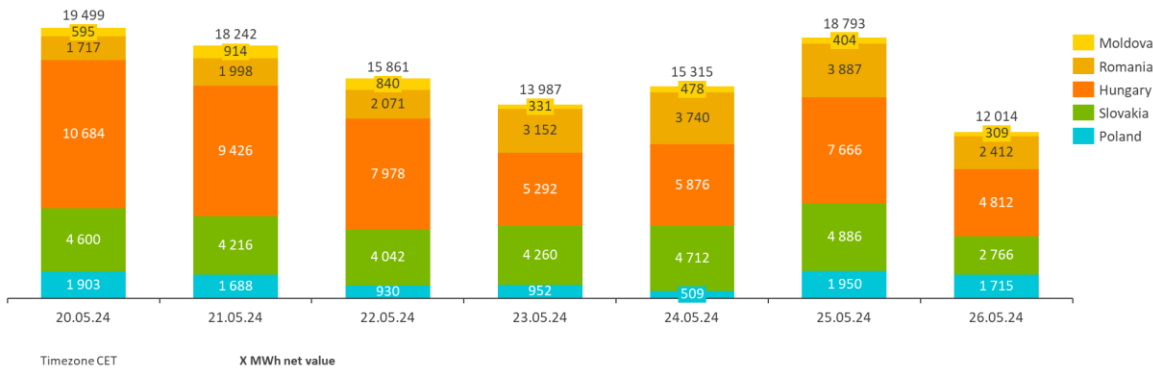


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Since the beginning of April electricity imports to Ukraine increased significantly.

Daily electricity import(+)/ export(-) volumes in Ukraine, MWh



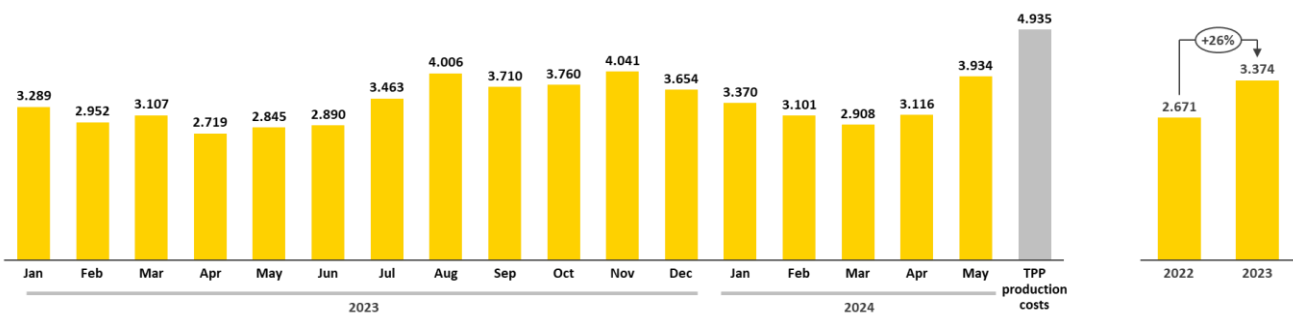
## Day-ahead market

During May electricity prices have increased to the level 3,934 UAH/MWh after electricity deficit occurred in the system as a result of the severe damage by missile strikes targeting energy infrastructure.

Starting June 1<sup>st</sup>, 2024 new price caps on electricity market are applied:

- from 00:00 to 07:00 and from 11:00 to 17:00 – UAH 5,600 /MWh;
- from 07:00 to 11:00, from 23:00 to 24:00 – UAH 6,900/MWh;
- from 17:00 to 23:00 – UAH 9,000/MWh;

DAM Baseload price in Ukraine, UAH/MWh



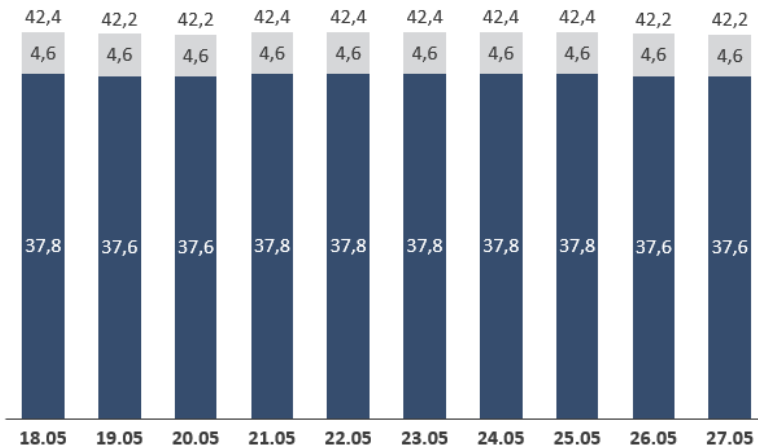
## Oil & Gas

- Gas transit from Russia after weekends settled as usually at lower level of 42.2 mln m<sup>3</sup> on May 27<sup>th</sup>. Daily nominations to Slovakia are 37.6 mln m<sup>3</sup>. Nominations to Moldova (Transnistria) – 4.6 mln m<sup>3</sup>.
- Gazprom continues to transit gas via only one route, Sudzha, while Sokhranivka entry point remains occupied by Russian military.

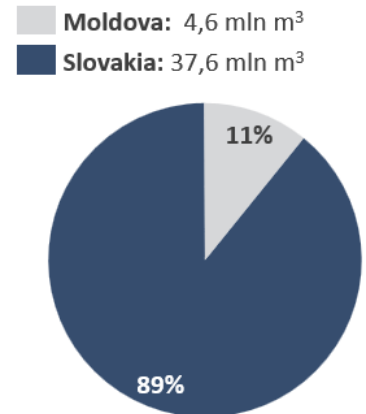
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Gas transit via Ukraine, mln m<sup>3</sup>



Daily nominations: 27.05.2024



## DTEK speaks at Eurelectric Power Summit to highlight the urgent needs of the energy system



On May 22<sup>nd</sup> and 23<sup>rd</sup> Eurelectric held its annual flagship event – Power Summit 2024 welcoming over 500 guests at 10 sessions in Lagonissi, Greece.

DTEK CEO Maxim Timchenko spoke at the event, highlighting the current dire situation of the Ukrainian energy system.

DTEK has recently launched a major campaign to win global attention and support to restore Ukraine’s shattered energy system. The **#FightForLight** campaign outlines a clear plan to restore power to millions of Ukrainians and

sets out the [equipment and funding needed](#) from international partners.

The issue of emergency needs for the energy sector as well as further building back greener will be raised jointly with international partners by DTEK at the upcoming Ukraine Recovery Conference (URC) in Berlin from June 11<sup>th</sup> through 12<sup>th</sup>.

For all interested investors, DTEK will hold an in-person Road to Recovery Briefing during the week of June 17<sup>th</sup> and share its insights and key takeaways from the URC. More information to follow. If you are interested, please contact [IR@dtek.com](mailto:IR@dtek.com).